

MEASURED ENTITY

Company Name	Old Mutual Limited (includes entities listed in Annexure A and Annexure B)
Trade Name	Old Mutual Limited
Location	Jan Smuts Drive Pinelands, Cape Town 7430
Registration Number	2017/235138/06
VAT Number	4440289546
SDL Number	N/A
Certificate Number	OML010581 - REV2

B-BBEE SCORE PER ELEMENT

Equity Ownership	24.39
Management Control	14.19
Skills Development	13.88
Procurement Enterprise & Supplier Development	29.33
Socio-Economic Development & Consumer Education	8.00
Empowerment Financing	14.64
Access to Financial Services	10.00
Additional Y.E.S points	0.00
Total Score	114.42
Final Score (converted)	106.06

B-BBEE STATUS

Final B-BBEE Status	Level One Contributor	
Final B-BBEE Recognition Level	135%	
Empowering Supplier	Yes	
Discounting Principle Applied to final level	No	
Participation in Y.E.S and tier achieved	N/A	
Level & Points from Y.E.S. Initiative	No additional levels or points	
Exclusion Principle applied to Ownership	No	
Modified Flow-Through Principle Applied	Yes	
Black Ownership	Flow-Through	Modified Flow-Through
Voting Rights of Black People	35.28%	35.41%
Voting Rights of Black Women	17.56%	N/A
Economic Interest of Black People	25.65%	25.79%
Economic Interest of Black Women	12.69%	N/A
51% Black Owned	No	
30% Black Women Owned	No	
51% Black Designated Group Supplier	No	
Black Youth	0.00%	
Black Disabled People	0.00%	
Black Unemployed People	0.00%	
Black People living in rural/under-developed areas	0.00%	
Black Military Veterans	0.00%	
Measurement Period	Financial Year Ended 31 December 2020	
Applicable Scorecard	Amended Financial Sector Generic Scorecard: Long-Term Assurers	
Applicable BEE Code	Gazetted Codes 41287	
Issue Date	23 March 2021	
Original Issue Date	N/A	
Expiry Date	22 March 2022	



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Technical Signatory



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ANNEXURE A

Subsidiary / Division / Entity	Registration	VAT Number
Old Mutual Life Assurance Co South Africa	1999/004643/06	4880103785
Old Mutual Finance (RF) (Pty) Ltd	1993/002279/07	4080174727
Old Mutual Alternative Risk Transfer	1997/008994/06	N/A
Old Mutual Wealth Proprietary Limited	2011/134187/07	N/A
OM Alternative Solutions Ltd	1999/012567/06	4280197411
Old Mutual Real Estate Holdings Company (Pty) Ltd	2014/119920/07	4880279619
K2012150042 (South Africa) (Pty) Ltd	2012/150042/07	4830261667
OMP Management Services (Pty) Ltd	2016/108793/07	4010273763
BARPROP (Proprietary) Limited	1988/003442/07	4020103034
Win Twice Properties (Pty) Ltd	2000/026803/07	4370198725
Bedford Square Properties (Pty) Ltd	1997/015407/07	4020176501
Old Mutual Wealth Trust Company (Pty) Ltd	1925/002721/07	4500105582
Masthead (Pty) Ltd	2000/025700/07	4730216837
Masthead Financial Planning (Pty) Ltd	2010/019601/07	4430259418
Mutual Place NPC	2015/189196/08	4540273044
Fairbairn Consult (Pty) Ltd	2015/036102/07	4200193235
Old Mutual Investment Group Holdings (Pty) Ltd	2008/026974/07	N/A
Old Mutual Investment Group (Pty) Ltd	1993/003023/07	4760165037
Marriott Asset Management (Pty) Ltd	1987/003316/07	4730194869
Old Mutual Customised Solutions (Pty) Ltd	2000/028675/07	4930195765



Measured Entity	Old Mutual Limited
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